

18 November 2009



Provet Holdings Limited

ABN 91 092 593 774

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Dear Shareholders

Chairman's letter to shareholders

Your Directors invite you to attend the Extraordinary General Meeting of Provet Holdings Limited to be convened at Provet, 48 Bell-Are Avenue, Northgate, Queensland, 4013 at 2pm AEST on 17 December 2009.

Shareholders will be asked to consider one item of special business at the Extraordinary General Meeting. Details are set out in the enclosed Notice of Meeting and Explanatory Memorandum.

The key item of business relates to a subdivision of the existing capital (**share split**) on the basis of 4 shares for every 1 existing share.

The share split is proposed to help facilitate the potential future listing of the Company on the Australian Securities Exchange (**ASX**) which in turn will promote liquidity for the benefit of shareholders. Please note the resolution does not impact upon the value of the Company or your holdings.

You are encouraged to attend the meeting, but if you are unable to attend your proxy vote is appreciated.

I am pleased to confirm that your Board is continuing its investigations, through corporate advisors, of future growth strategies for Provet. In particular, your Board is assessing the merits of Provet listing on ASX.

Your directors unanimously support the resolution and will be voting in favour of it.

I look forward to seeing you at the meeting.

Yours sincerely

A handwritten signature in black ink, appearing to read "Garth McGilvray".

Dr Garth McGilvray
Chairman

Provet Group of Companies

Provet Holdings Ltd
Provet Pty Ltd
- AIRC/CCG
- Provet NT

Provet Queensland Pty Ltd
- Provet Nth Queensland
Provet VMS Pty Ltd
Provet (NSW) Pty Ltd
Provet IT Pty Ltd

Provet SA Pty Ltd
Provet Riverina Pty Ltd
Provet WA Pty Ltd
Provet Victoria Pty Ltd
- Provet Tasmania

Provet NZ Pty Ltd
- VisionVPM



EDUCATION
PARTNERS