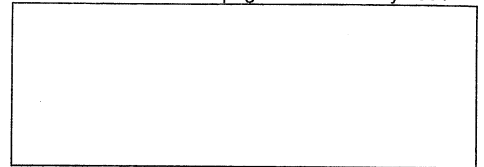


ASIC registered agent number 296
lodging party or agent name McCullough Robertson
 office, level, building name or PO Box no Level 11, Central Plaza Two
 street number and name 66 Eagle Street
 suburb/city Brisbane state/territory Qld postcode 4000
 telephone (07) 3233 8888
 facsimile (07) 3229 9949
 DX number DX 158 suburb/city Brisbane
 Ref SRM:RWW:149155-00008



ASS. REQ-A
 CASH. REQ-P
 PROC

Australian Securities & Investments Commission

form **1003**

Disclosure notice for unlisted disclosing entity

ASCOT 7053

(to be lodged as soon as practicable after the disclosing entity becomes aware of the information)

Corporations Act 2001
 1001B(1)

Disclosing entity

Please complete A, B or C.

A a company

name Provet Holdings Limited
 A.C.N. 092 593 774

B a body (other than a company)

name _____
 A.R.B.N. _____

C a prescribed interest undertaking

name _____
 ASIC prescribed interest number _____

Details of information

date that the disclosing entity became aware of the information 17/01/2008

full information (if insufficient space please use an annexure)

The company has acquired the business of Monsoon Veterinary Supplies which is the largest Veterinary wholesaler based in the Northern Territory. In comparison to the Provet Group's total net assets and projected operating profits for the current financial year, the acquisition value is not considered material but ensures that the Provet Group has full national coverage.

Declaration

- I verify that the attached document marked () is the original document.
- I certify that the attached document marked () is a true copy of the original document.

Signature

This form is to be signed by:

if a company or a body a director or secretary or the equivalent
 if a prescribed interest undertaking a director or secretary of the management company or trustee company acting in that capacity

name of management trustee company

or ACN or ARBN

name of person signing (print)

Christopher Lowndes

capacity Company Secretary

sign here

date 17/01/08

Small Business (less than 20 employees), please provide an estimate of the time taken to complete this form

Include

- The time actually spent reading the instructions, working on the question and obtaining the information
- The time spent by all employees in collecting and providing this information

hrs mins

DISCLOSURE NOTICE